



**Financial Planning**  
**College of Agriculture & Life Sciences**  
 Donna Adcock | [donnaa@tamu.edu](mailto:donnaa@tamu.edu)  
[AGLSAdvisingHub@ag.tamu.edu](mailto:AGLSAdvisingHub@ag.tamu.edu)

**2023-2024 Transfer Course Sheet**  
**Minimum GPA: 2.75/Competitive Admission**  
**Minimum Transferable Hours: 24**  
**Second-Choice Major Eligible: Yes (if first choice major is in the College of Agriculture and Life Sciences)**

#### Required Coursework for Admission

Course Name	Hrs.	TCCNS	TAMU
Business Math I	3	MATH 1324	MATH 140
Business Math II	3	MATH 1325	MATH 142

#### Required Coursework for Admission- Select at least two courses from the following

Course Name	Hrs.	TCCNS	TAMU
Economics - Macro	3	ECON 2301	ECON 203
Economics - Micro	3	ECON 2302	ECON 202
Accounting - Financial	3	ACCT 2301 or 2401	ACCT 229
Accounting - Managerial	3	ACCT 2302 or 2402	ACCT 230
Into to Ag Economics	3	AGRI 2317	AGEC 105

#### Recommended Coursework to Complete

Course Name	Hrs.	TCCNS	TAMU
Composition and Rhetoric	3	ENGL 1301 or 1302	ENGL 103 or 104
Public Speaking	3	SPCH 1315	COMM 203

- Applicants must have completed MATH 140 **AND** MATH 142 (or equivalent to these courses).
- Students may have to complete College Algebra (MATH 1314) at their institution before taking MATH 1324 or 1325; however, while this is a transferable course it **will not** satisfy the mathematics requirement in this degree plan.
- A minimum of two courses (6 hours) must also be taken from the Required Coursework list: AGECE 105, ECON 202, ECON 203, ACCT 229, ACCT 230.
- **Applicants must have a minimum cumulative GPA of a 2.75 and a minimum 2.75 GPA in Priority Coursework. Priority Coursework must be completed with a C or better. Priority Coursework includes: MATH 140, MATH 142, ECON 202, ECON 203, ACCT 229, ACCT 230, AGECE 105 (or their equivalents).**
- Repeated courses are included in all GPA calculations.
- To complete the Communication requirement, 2 of the following courses are needed: ENGL 103, ENGL 104, COMM 203. Additional courses may be accepted in place of COMM 203; however at least three hours for this six hour communication requirement must come from either ENGL 103 or ENGL 104.
- In your essay, please be sure to address how a Financial Planning degree will help you meet your career goals. If you have 3 or more grades of D's, F's, Q's, NG's and/or W's explain why the grades occurred.

**The recommendations below represent what a typical TAMU student's schedule looks like during the first four semesters. If working to complete an Associate's Degree before transferring, please align your degree plan to satisfy TAMU degree requirements. Coursework does not necessarily have to be completed in the order shown below.**

#### First Year

##### FALL SEMESTER

TCCNS	TAMU	Course Name	Hrs.
MATH 1324	MATH 140	Math for Business and Social Sciences	3
ENGL1301 or 1302	ENGL 103 or 104	Intro to Rhetoric and Composition or Composition and Rhetoric	3
	<a href="http://core.tamu.edu">core.tamu.edu</a>	American History	3
	<a href="http://core.tamu.edu">core.tamu.edu</a>	Life & Physical Sciences	3
AGRI 2317*	AGEC 105	Intro to Ag Economics	3
<b>Total</b>			<b>15</b>

##### SPRING SEMESTER

TCCNS	TAMU	Course Name	Hrs.
MATH 1325	MATH 142	Business Calculus	3
	<a href="http://core.tamu.edu">core.tamu.edu</a>	American History	3
	<a href="http://core.tamu.edu">core.tamu.edu</a>	Language, Philosophy & Culture	3
	<a href="http://core.tamu.edu">core.tamu.edu</a>	Life & Physical Sciences	3
ECON 2302	ECON 202	Economics-Micro	3
<b>Total</b>			<b>15</b>



**Financial Planning**  
 College of Agriculture & Life Sciences  
 Donna Adcock | [donnaapa@tamu.edu](mailto:donnaapa@tamu.edu)  
[AGLSAdvisingHub@ag.tamu.edu](mailto:AGLSAdvisingHub@ag.tamu.edu)

**2023-2024 Transfer Course Sheet**  
 Minimum GPA: 2.75/Competitive Admission  
 Minimum Transferable Hours: 24  
 Second-Choice Major Eligible: Yes (if first choice major is in the College of Agriculture and Life Sciences)

\*Students are encouraged to complete the equivalent to TAMU AGECE 105 if their institution offers this course. Use the TAMU Transfer Course Equivalency [website](#) to check this equivalency.

## Second Year

### FALL SEMESTER

TCCNS	TAMU	Course Name	Hrs.
ACCT 2301 or 2401	ACCT 229	Introductory Accounting	3
ECON 2301	ECON 203	Economics-Macro	3
	<a href="http://core.tamu.edu">core.tamu.edu</a>	Life & Physical Sciences	3
GOVT 2305	POLS 206	American National Government	3
<b>Total</b>			<b>12</b>

### SPRING SEMESTER

TCCNS	TAMU	Course Name	Hrs.
ACCT 2302 or 2402	ACCT 230	Introductory Accounting	3
	<a href="http://core.tamu.edu">core.tamu.edu</a>	Creative Arts	3
	<a href="http://core.tamu.edu">core.tamu.edu</a>	Communication	3
GOVT 2306	POLS 207	State & Local Government	3
<b>Total</b>			<b>12</b>

\* Students are encouraged to consider taking courses that also fulfill the 3 hours of [International and Cultural Diversity requirement](#) when completing either the Language, Philosophy and Culture, free electives, or Creative Arts requirement.

## Coursework Timeline

- Applicants to the summer/fall term **may be** asked to submit spring final grades.
- Summer coursework **will not** be considered for summer/fall applicants.
- Fall coursework **will not** be considered for spring applicants.
- Applicants to the spring term should have the required coursework completed by the end of Summer II prior to submitting their application.

## Additional Transfer Requirements

- The Financial Planning Program is looking for students who are interested in pursuing our degree. Students should indicate our department as the primary major they are interested in if they wish to be admitted. The essay and supporting materials should reflect that the student is interested in pursuing Financial Planning.
- Admission to Financial Planning is competitive. Completion of the minimum requirements does not guarantee admission. The entire record is reviewed for consistency in coursework and grades.

## Additional Information

- Applicants should be serious about earning a degree in Financial Planning.
- Transfer applicants are instructed NOT to accept transfer admission to any major with the expectation of later applying for an on-campus change of major.
- We recommend meeting with an academic advisor prior to submitting the application.

## Career & Educational Opportunities

Financial planning is one of the few dual-benefit degrees that allows for personal enrichment and strong career pathing. Graduates of the program are equipped to expertly guide clients through the complex world of finance with finesse, helping them secure their financial well-being and accomplish their aspirations with confidence. Texas employs approximately 558,000 individuals in this sector, making it the top-ranked state for financial services employment.

Financial planning is more than just numbers; it's about fostering meaningful connections with individuals from all walks of life. Whether it's helping families save for their dream home, plan for their children's education, or retire with peace of mind, you will be the trusted advisor who empowers them to navigate the complexities of financial decision-making. For more information, please visit [careercenter.tamu.edu](http://careercenter.tamu.edu).

## Transfer Course Sheet Notes

1. Admission preference is given to applicants with the highest GPA and the most appropriate courses completed.
2. Transfer applicants are encouraged to complete [University Core Curriculum](#) coursework found in the [Undergraduate Catalog](#) unless specified above.
3. This Transfer Course Sheet was supported in a partnership between the Office of Admissions and the College of Agriculture and Life Sciences at Texas A&M University with the Undergraduate Catalog having the most extant and definitive information.